

Internet development in Hungary

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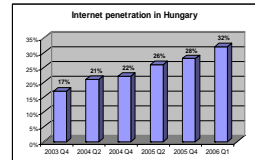
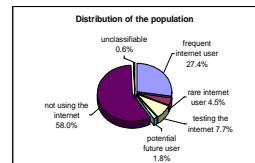
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Internet penetration

- Population of Hungary: 10 million
 - 8.5 million older than 15 yr
- Steady, moderate increase
 - 4% increase in the last quarter
 - relatively good connectivity at the work place
- Distribution
 - 32% regular internet user
 - base: 15-69 yr old population
 - 10% testing currently or in the near future
 - still a lot of potential for growth



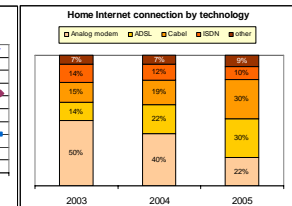
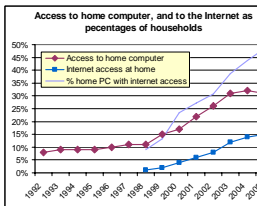
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Home usage statistics

- PC penetration is leveling off
 - substantial gap: >50% of PC without internet
 - Broadband is growing fast
 - non-broadband shrinks too fast, total growth is slow
- Source: ITHAKA - ITTK - TÁRKI (World Internet Project)



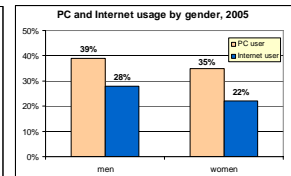
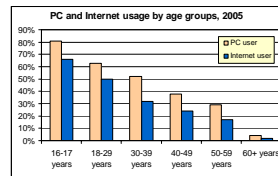
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Age and gender statistics

- Follows international trends
 - Source: ITHAKA - ITTK - TÁRKI (World Internet Project)



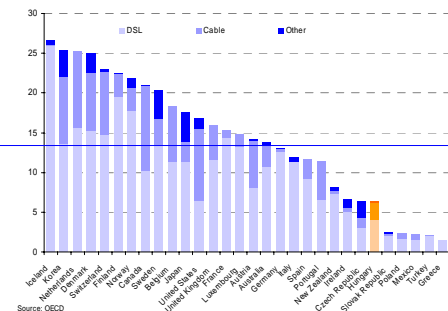
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Broadband - OECD outlook

OECD Broadband subscribers per 100 inhabitants, by technology, December 2005



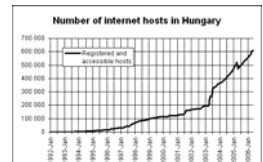
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RIPE host count, .hu TLD

- Linear growth rate
 - Registered and accessible hosts
 - total: 608,000 (May 2006)
 - Operational domain name servers
 - total: 154,782 (May 2006)
- source: RIPE



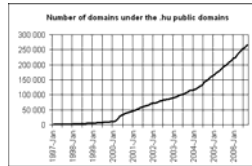
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.hu TLD size

- Number of domains
 - total: 266,000 (September 2006)
 - linear growth
- Important dates
 - 10/1996 – CHIP formed
 - 03/2000 – domain name liberalization
 - 03/2005 – IDN (Hungarian characters only)
- source: Council of Hungarian Internet Providers



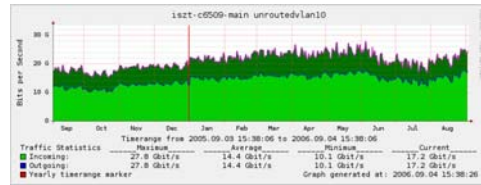
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Budapest Internet eXchange

- BIX total: ~20 Gbps
 - End of year prediction: 30 Gbps
 - Further information: www.bix.hu
- source: Council of Hungarian Internet Providers



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